



Future Highways & Transport Systems

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Demand drivers & Critical Uncertainties

Societal change

Technological uptake

Economic sustainability

Environment and wellbeing

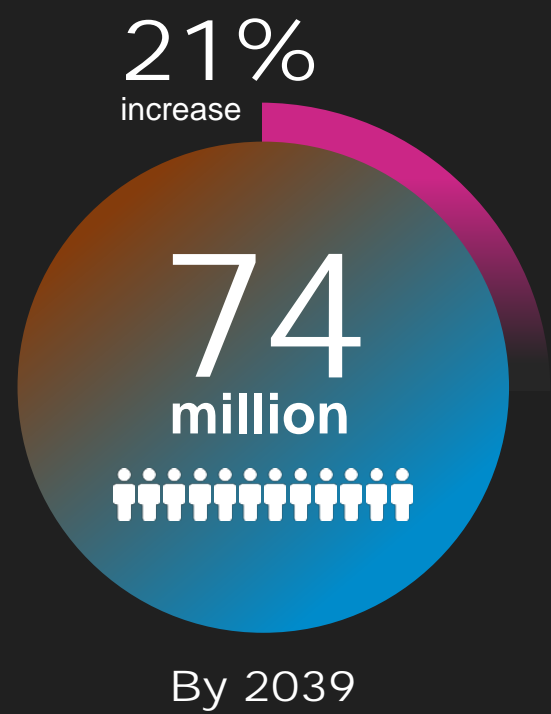
Politics



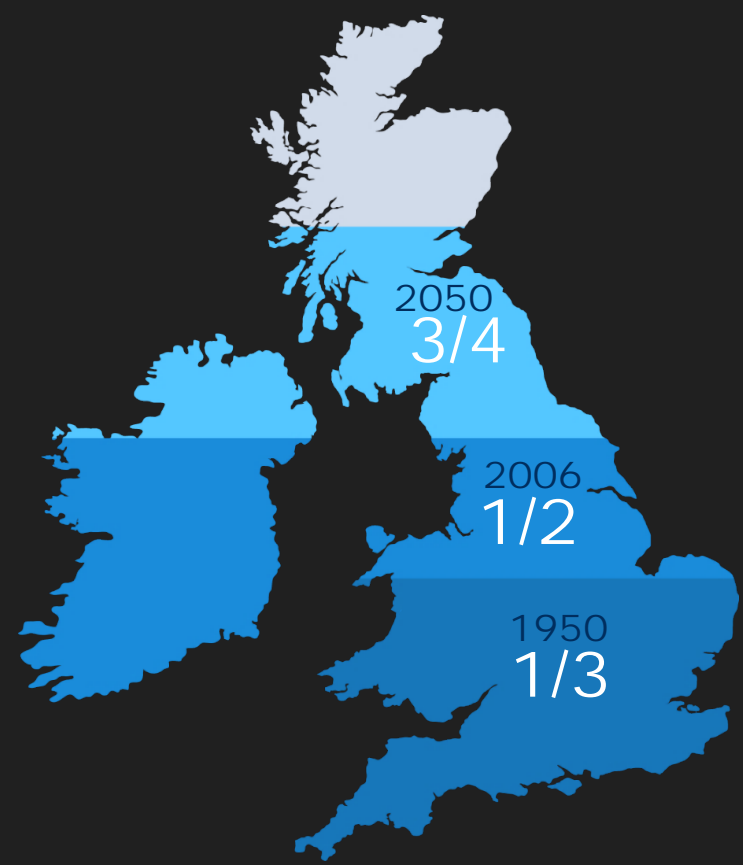


Societal change

UK Population

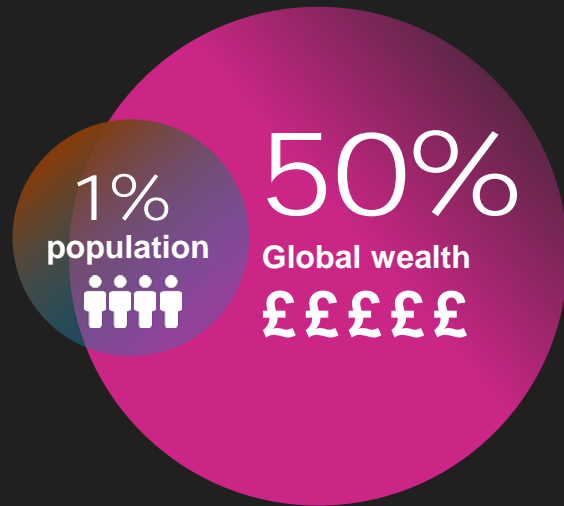


UK Urbanisation

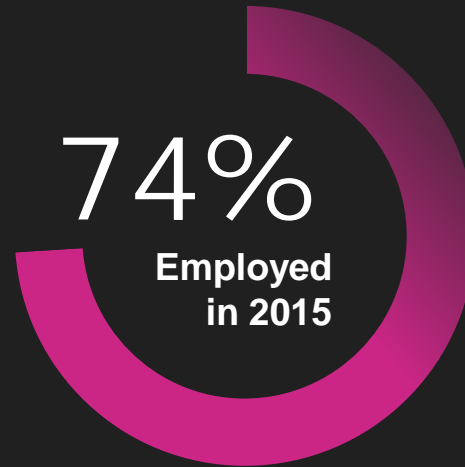


Economic sustainability

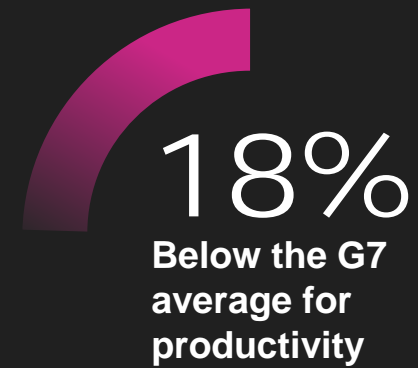
UK
Population



UK
Employment



UK
Productivity



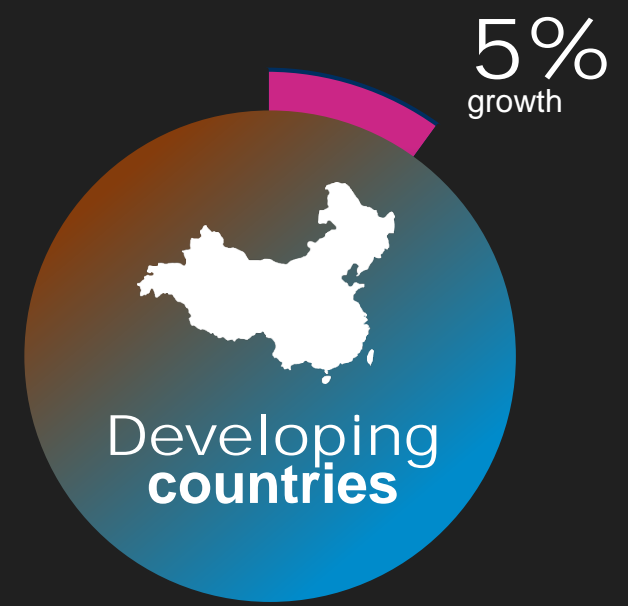


Economic sustainability

Predicted economic growth



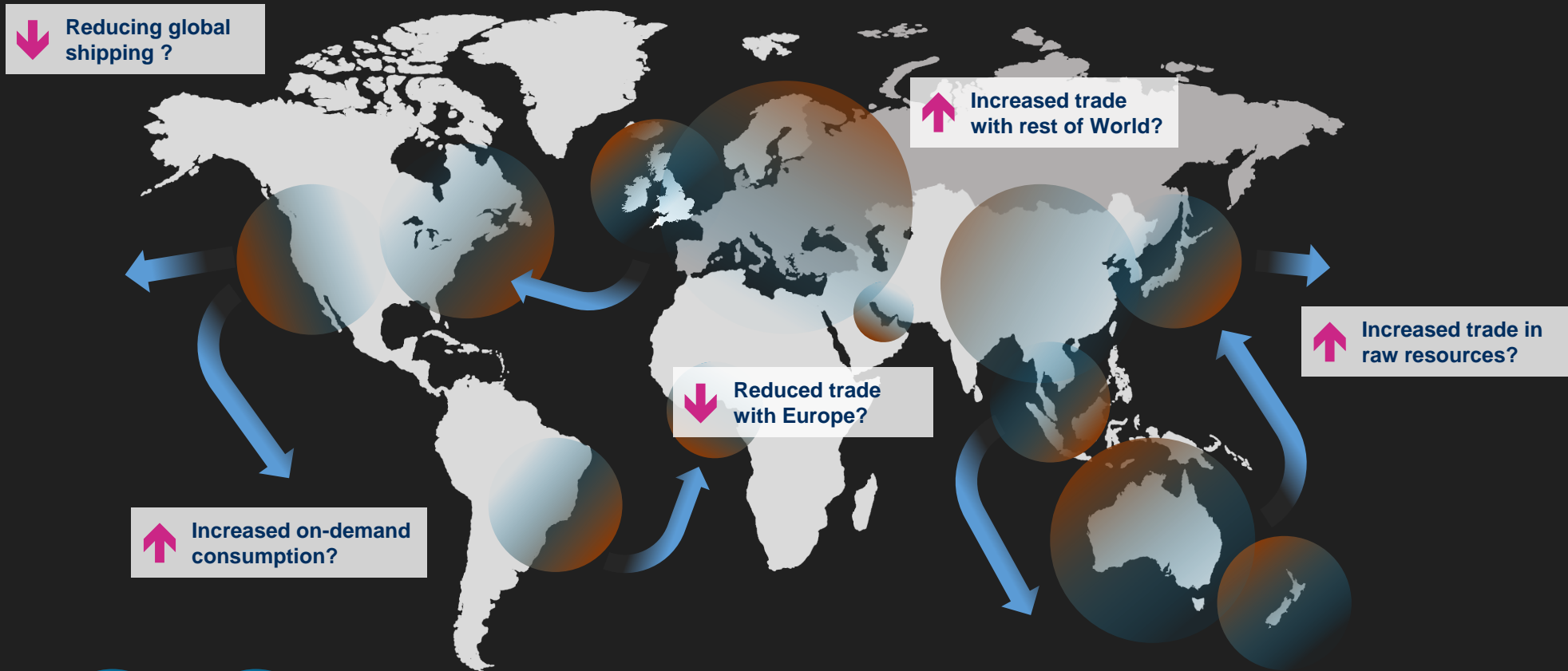
To 2050



To 2050

Economic sustainability

Trade & Borders



Environment & wellbeing

Emissions and Climate Change



More than

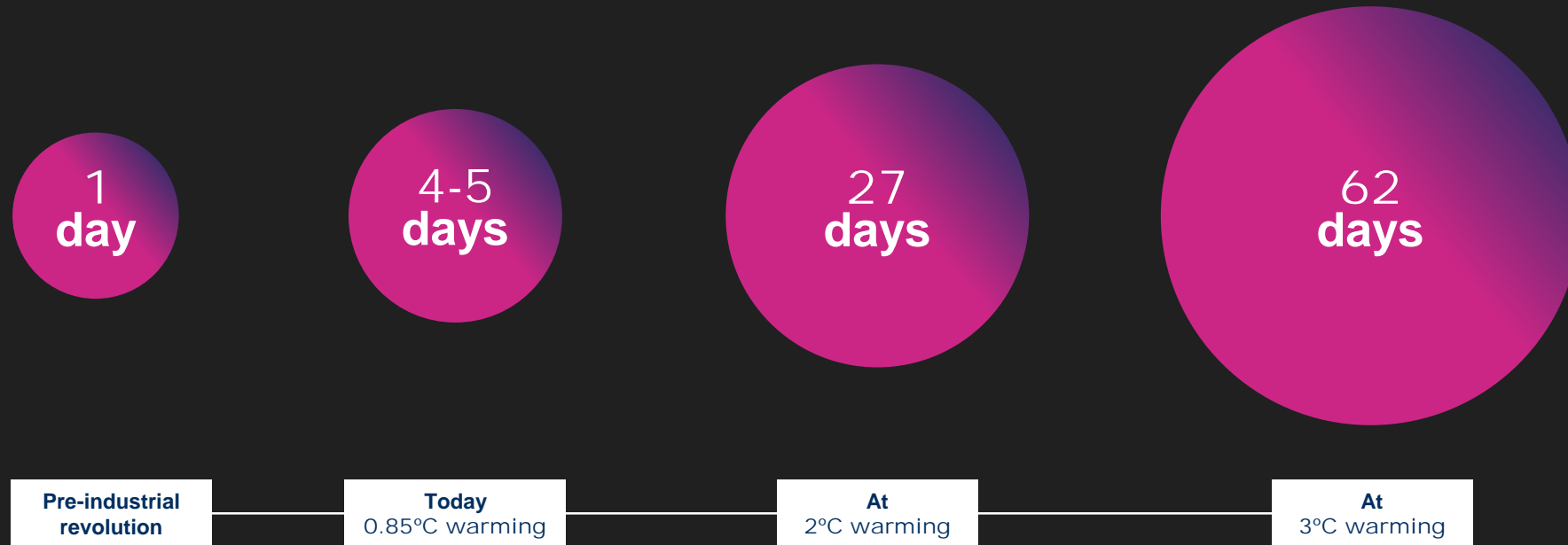
two thirds

of transport-related greenhouse gas
emissions are from road transport

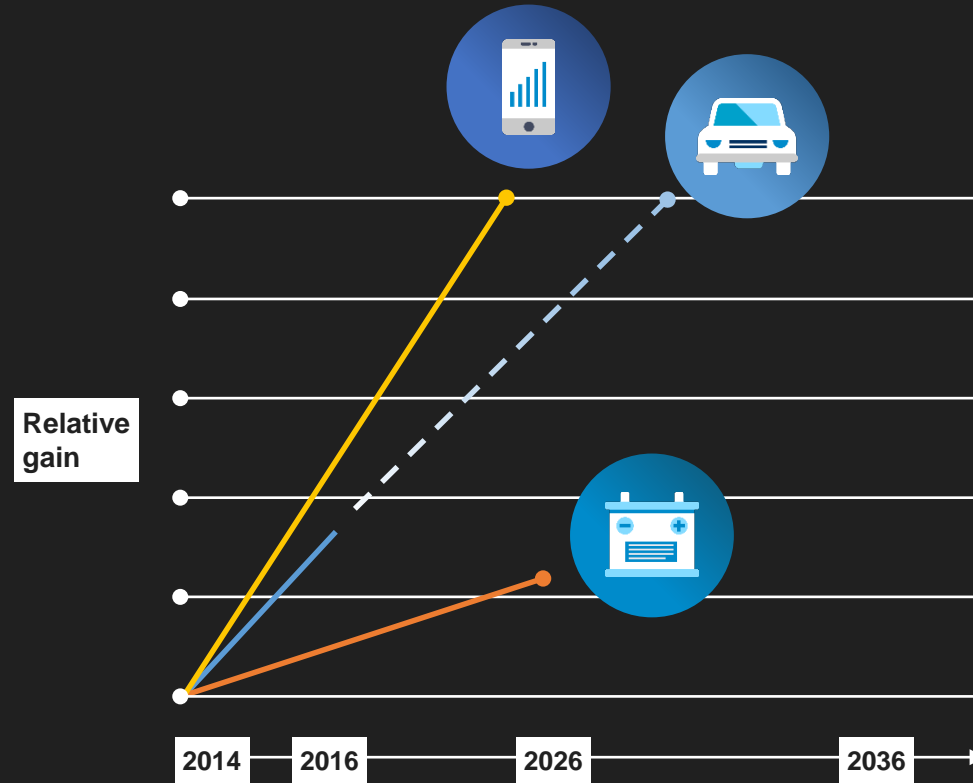
Environment & wellbeing

Climate Resilience

Expected days of extreme heat events in every 1000 days



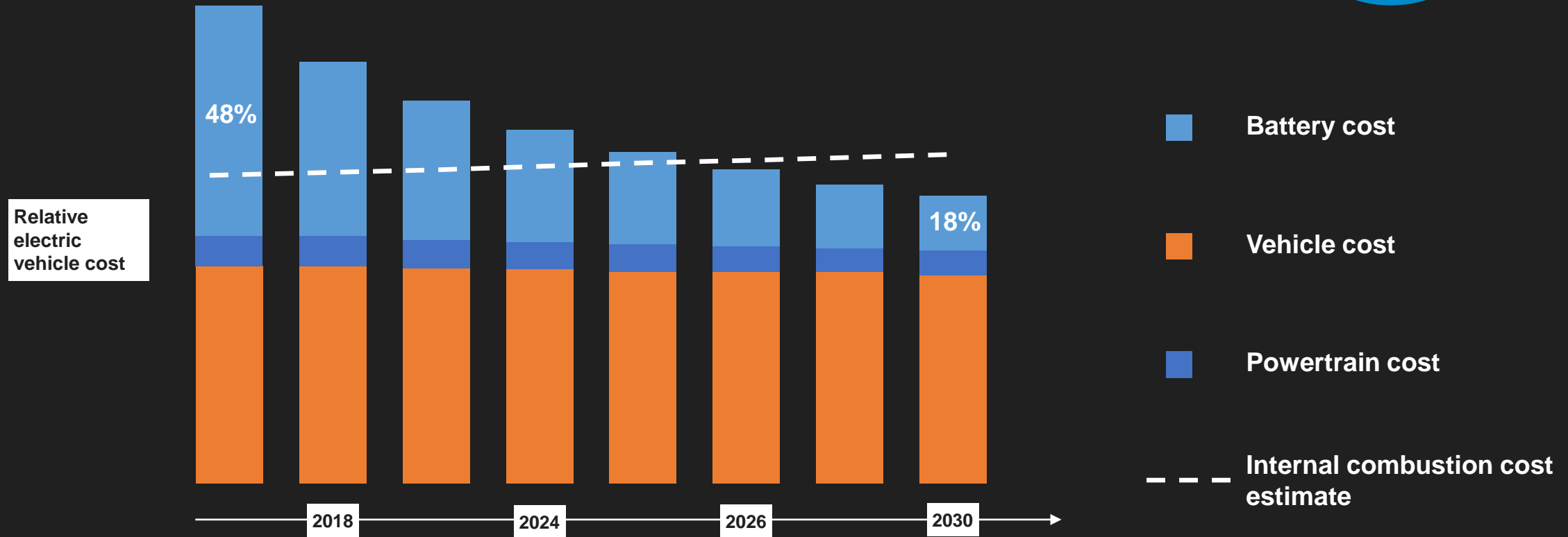
Technological development



Technological development



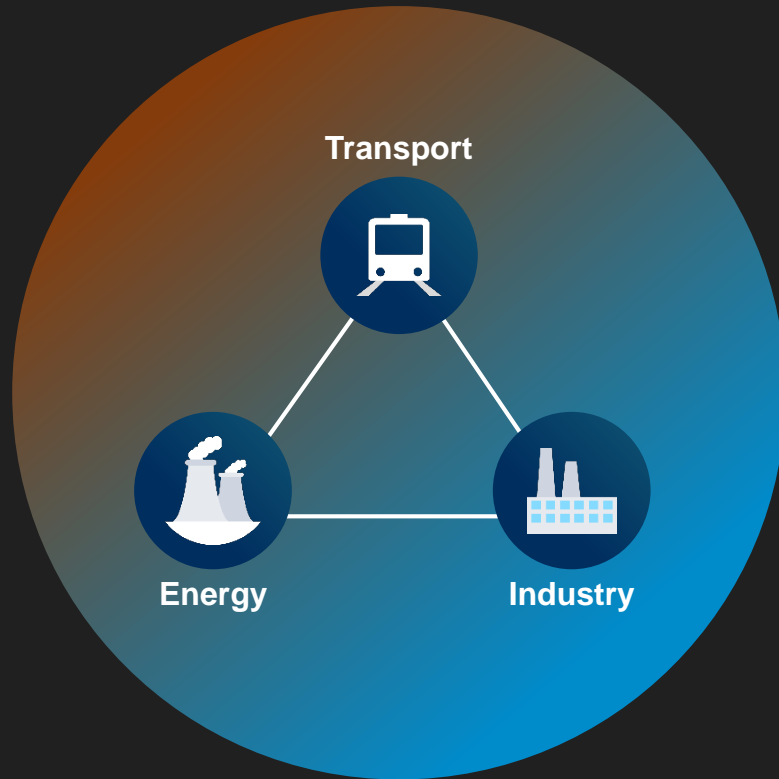
Price parity for electric cars –
reductions in battery cost



*Bloomberg New Energy Finance (April, 2017) When Will Electric Vehicles be Cheaper than Conventional Vehicles?
Estimated \$US pre-tax retail sales price for battery-electric vs internal combustion vehicles (similar mid-sized family vehicle)*

Political

Policy integration



Regulation

